

2011 Conference

BioFinance 2011

Is the leading investor conference in Canada for the life science industries.

The two day event brings together key industry players and companies interested in investment opportunities and issues affecting the life sciences sector. Over 60 presenting companies spanning a range of industries including biologics, medical devices, drug delivery, vaccines, diagnostics, bio-energy, bio materials, industrial biotech, and research services are scheduled to attend.

With more than 60 life science company presentations, BioFinance 2011 will showcase diverse life science companies, their contribution and the investment opportunities they represent. BioFinance 2011 will also feature 14 investor panels that address specific financing and management issues relevant to these industries.

The conference participant list will include company CEO's, CFO's and senior executives, institutional and private equity investors from Canada and the United States, industry analysts, corporate finance executives and experts from pharmaceutical and biotech communities in Canada, the U.S. and Europe.

BioFinance 2011 begins with a gala Opening Reception on May 31 and concludes with a Sponsor's Reception on June 1. In addition to the BioFinance program, sponsors will also be hosting individual events on Tuesday, May 31 for presenting companies and attendees.

May 31 & June 1, 2011

St. Andrew's Club & Conference Centre
150 King Street West, Toronto

BioFinance Honours the Following Sponsors:

- BDC Venture Capital
- BioCentury
- BIOTE Canada
- Biotechnology Focus
- Bloom Burton & Co.
- Borden Ladner Gervais LLP
- Canadian Biotechnology Guide
- Choate Hall & Stewart LLP
- Deloitte & Touche LLP
- EMD Inc.
- TMX Equicom Group Inc.
- Ernst & Young LLP
- Genome Canada
- Illinois Department of Commerce and Economic Opportunity
- KPMG LLP
- McCarthy Tétrault LLP
- Ogilvy Renault LLP
- PwC
- RBC Royal Bank of Canada
- Toronto Stock Exchange
- Torys LLP
- TSX Venture Exchange

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www.biofinance.ca

BioFinance 2011 Draft Program

TIME	DETAILS
TUESDAY, MAY 31, 2011	
1:00 – 5:00 pm	MaRS Innovation – Early Stage Technology Showcase
1:00 – 2:00 pm	TSX & TSX Venture – Accessing Public Capital for Life Science Companies
2:15 – 4:15 pm	TMX Equicom Investor Relations Seminar for Public and Private Companies
4:30 – 5:30 pm	TMX Equicom Healthcare Investing Seminar for Professional Investors
4:00 – 6:00 pm	Economic Briefing and M&A Insights, Sponsored by PwC and RBC
6:00 – 8:30 pm	BioFinance Opening Reception
WEDNESDAY, JUNE 1, 2011	
8:00 – 9:00 am	Breakfast with Dealmakers – U.S. Venture Capital Panel
9:00 – 12:00 am	Life Science Company Presentations
9:00 – 10:00 am	Strategic Alliances – The Pharma Perspective
9:00 – 10:00 am	Accessing International Money for the Life Sciences
10:00 – 11:00 am	Strategic Alliances – The BioTech Perspective
10:00 – 11:00 am	IPO Readiness – When the Window Opens
11:00 – 12:00 pm	Exits & Other Opportunities in 2011 & 2012
11:00 – 12:00 pm	Canadian Money Panel
12:00 – 2:00 pm	Luncheon & View from Wall Street – U.S. Investment Bankers
2:00 – 5:00 pm	Life Science Company Presentations
2:00 – 3:00 pm	Innovative Financing
2:00 – 3:00 pm	Venture Capital in Underserved Markets
3:00 – 4:00 pm	Patents – Maximizing Market Exclusivity
3:00 – 4:00 pm	Alternatives to an Initial Public Offering
4:00 – 5:00 pm	Government Funding for Early Stage Companies
4:00 – 5:00 pm	Getting Money Out of the Tax System
5:00 – 8:00 pm	Sponsors' Receptions

Come and meet these companies and more at **BioFinance 2011**

3M Drug Delivery Systems

Actlabs

AEterna Zentaris Inc.

Allon Therapeutics

Angiochem Inc.

Bayer Healthcare Pharmaceuticals

BDC Venture Capital

Bioniche Life Sciences Inc.

BioteCanada

BioTech Focus

Blakes LLP

Bloom Burton & Co.

Borden Ladner Gervais LLP

Burrill & Co.

Canaccord Adams

Canaccord Genuity

Canada Revenue Agency

Cantox - An Intertek Company

Cardiome Pharma Corp

Cato Research Canada/Cato BioVentures

Caxton Advantage Venture Partners

Choate Hall Stewart LLP

Cipher Pharmaceuticals

CIRION Biopharma Research Inc.

CM CIC CAPITAL INNOVATION

Contact Canada

Credit Suisse

Del Mar Pharmaceuticals

Deloitte

Ernst & Young LLP

Federal Development Programs

Forbion

Genome Canada

Government of Ontario MEDT

Health Technology Exchange

iCo Therapeutics

Immunovaccine Inc.

iNovia Capital

Intellipharma

Interface Biologics, Inc.

Intrinsic Health Sciences Inc

IRAP Programs

Italian Trade Commission -
Consulate General of Italy

KPMG LLP

Life Sciences Counsel

Lumira Capital

MaRS Discovery

MaRS Innovation

McCarthy Tétrault LLP

Medimmune Inc.

Medtronic of Canada

Merlin Nexus

MethylGene Inc.

Miraculins Inc.

Needham & Company

Ogilvy Renault LLP

Oncolytics Biotech Inc.

Ontario Capital Growth Corporation

Ontario IAF Programs

Oxford Finance Corporation

Paradigm Capital Inc.

Piper Jaffray

Protagenic Therapeutics Inc.

PwC LLP

RBC Capital Markets

RBC Royal Bank

Receptor Therapeutics Inc.

Rodman & Renshaw

Sanofi Pasteur

SemBiosys Genetics

Sirona Biochem Corp.

Spectral Diagnostics Inc.

State of Illinois

Tavistock Life Sciences

TEC Edmonton

Thallion Pharmaceuticals Inc.

Theralase Inc.

Therapure Biopharma Inc.

Theratechnologies

TMX Equicom

Toronto Stock Exchange

TSX Venture Exchange

Torys LLP

VCIC Inc.

Verisante Technology, Inc.

Versant Partners

WEX Pharmaceuticals

YM BioSciences Inc.

Registration Form for Attendees

Register online at www.biofinance.ca/registration or by filling out this form

Name:
Title:
Company Name:
Address:
City:
Province/State: Postal/Zip:
Tel: Fax:
Email: Website:
Contact Person: Contact Email:

Registration Fee

\$750 Cdn/person (HST included) on or before May 2, 2011
\$950 Cdn/person (HST included) after May 2, 2011

Cheque enclosed

Credit Card Payment: Visa MasterCard American Express

Credit Card Number:

Card Expiry Date:

Card Holder:

Card Holder Signature:

Cancellation Policy

For reimbursement of registration, *notice of cancellation must be received by May 24, 2011.*
No reimbursement after this date. Notification must be sent to kvanvogt@biofinance.ca or by fax to 1-866-342-4934

Mail or fax completed form to:

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