

**EARLY
PHASE**
Wednesday November 1, 2006

biofinance

FUNDING LIFESCIENCE COMPANIES

TORONTO MARRIOTT EATON CENTRE HOTEL
525 Bay Street, Toronto, Ontario, Canada

BioFinance Early Phase is a one-day program that will feature presentations by the CEOs from 30 emerging life science companies from across Canada and the US. It will also feature panel discussions by experts on topics including early stage financing, aspects of the deal and US financing sources. The presenting companies will be developing new medicines, devices, diagnostics, medical technologies and systems. These companies will likely have some angel, private or seed financing already in place and will be starting the search for investment in the range of up to \$ 2 to 5 million.

1-866-342-4933 WWW.BIOFINANCE.CA

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THE FUTURE OF CANADA'S LIFE SCIENCE INDUSTRY
PROGRAM

7:00 am	REGISTRATION & BREAKFAST
8:00 am	CONFERENCE OPENING
8:10 am	FINANCING EARLY STAGE LIFE SCIENCE COMPANIES
8:50 am	ASPECTS OF THE DEAL
9:20 am – 12:00 pm	LIFE SCIENCE COMPANY PRESENTATIONS COMPANY PARTNERING SESSIONS
12:00 pm – 2:00 pm	LUNCHEON
12:40 pm	STORIES OF SUCCESSFUL ENTREPRENEURS
1:20 pm	FINDING U.S. VENTURE CAPITAL – How Small Companies Can Prepare
2:00 pm – 4:20 pm	LIFE SCIENCE COMPANY PRESENTATIONS COMPANY PARTNERING SESSIONS
4:30 pm – 5:30 pm	NETWORKING RECEPTION

ATTENDEES

We expect attendance of about 250 people including seed fund managers, angel investors, venture capitalists, private equity managers, legal and consulting industry leaders, pharmaceutical executives, biotechnology industry service providers, and media. Cost for Attendees and Presenters at the conference will be \$250 per person.

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PRESENTING COMPANIES

If you would like to present at BioFinance Early Phase please confirm this to Michael Stinson by email at mstinson@biofinance.ca by **October 13, 2006**. I would also appreciate a one or two page business profile of your company, including the technology areas in which you work. Please call me at 1-866-342-4933 for more details and take a look at our web site at www.biofinance.ca for the program as it develops.

SPONSORS

The Early Phase Conferences have excellent sponsors who are very active in supporting, developing and participating in this event. If you wish to join or would like further details please contact Michael Stinson, Executive Director, BioFinance Canada at 1-866-342-4933 or at mstinson@biofinance.ca.



SPONSOR ORGANIZATIONS HAVE INCLUDED:

BioDiscovery Toronto
<http://www.biodiscoverytoronto.ca>

Biotechnology Focus
www.bioscienceworld.ca

Canadian Medical Discoveries Fund (CMDF)
<http://www.cmdf.com>

Contact Canada
www.contactcanada.com

Gowling Lafleur Henderson LLP
<http://www.gowlings.com>

Hunter Keilty Muntz & Beatty
<http://www.hkmb.com>

MaRS Discovery District
<http://www.marsdd.com>

McCarthy Tétrault LLP
<http://www.mccarthy.ca>

PricewaterhouseCoopers LLP
<http://www.pwcglobal.com>

Torys LLP
<http://www.torys.com>

Bureau du Québec à Toronto
<http://www.mdeie.gouv.qc.ca>

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REGISTRATION FOR ATTENDEES

THE COST PER PARTICIPANT IS
\$250 FOR THE WHOLE PROGRAM.
REGISTRATION IS AVAILABLE
ONLINE AT
WWW.BIOFINANCE.CA
OR BY FAX OR MAIL OF THIS
FORM.



MAIL OR FAX TO:

BioFinance Canada
MaRS Centre
101 College Street, Suite 103
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Phone 1-866-342-4933
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www.biofinance.ca

First Name

Last Name

Company Name

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E-mail

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Street

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Postal Code

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Cdn \$250/person (includes GST)

Credit Card Number

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