

## BioFinance 2012 Draft Program

TIME	DETAILS
<b>TUESDAY, MAY 29, 2012</b>	
1:00 – 5:00 pm	MaRS Innovation – Early Stage Technology Showcase
1:00 – 2:00 pm	TSX & TSX Venture – Accessing Public Capital for Life Science Companies
2:15 – 4:15 pm	TMX Equicom Investor Relations Seminar for Public and Private Companies
4:30 – 5:30 pm	TMX Equicom Healthcare Investing Seminar for Professional Investors
4:00 – 6:00 pm	Economic Briefing and M&A Insights, Sponsored by PwC and RBC
6:00 – 8:30 pm	BioFinance Opening Reception
<b>WEDNESDAY, MAY 30, 2012</b>	
8:00 – 9:00 am	Breakfast with Dealmakers – U.S. Venture Capital Panel
9:00 – 12:00 am	Life Science Company Presentations
9:00 – 10:00 am	Strategic Alliances – The Pharma Perspective
9:00 – 10:00 am	Mergers & Acquisitions in the Life Sciences
10:00 – 11:00 am	Strategic Alliances – The BioTech Perspective
10:00 – 11:00 am	IPO Readiness – When the Window Opens
11:00 – 12:00 pm	Exits & Other Opportunities
11:00 – 12:00 pm	Canadian Venture Capital
12:00 – 2:00 pm	Luncheon with Dealmakers
12:45 – 1:00pm	Canadian Public Markets for the Life Sciences
1:00 – 2:00 pm	View from Wall Street - U.S. Investment Bankers
2:00 – 5:00 pm	Life Science Company Presentations
2:00 – 3:00 pm	Alternatives to an Initial Public Offering
3:00 – 4:00 pm	Genomics Enterprise in Canada
4:00 – 5:00 pm	Government Funding for Early Stage Companies
5:00 – 8:00 pm	Sponsors' Receptions