

bioFinance
FUNDING INNOVATIVE COMPANIES

Where Opportunity Begins

April 6– 8, 2010

**Toronto Marriott
Eaton Centre**

www.biofinance.ca

Tues, April 6, 2010

12:00 – 5:30pm York B Room	The MaRS Innovation Early Stage Technology Showcase (By invitation only)
1:00 – 2:00 pm Bay Room	Understanding the Value Proposition of a Public Listing TSX and TSX Venture Exchanges Seminar
2:15 – 4:15 pm Bay Room	Why Don't They Get It Equicom Investors Relations Seminar for Public and Private Companies
4:30 – 5:30 pm Bay Room	You Could Have Doubled Your Money in 2009 Equicom Healthcare Investing Seminar for Professional Investors
4:30 – 5:30 pm Grand Ballroom	Economic Up-Date by John Johnston, Chief Strategist, Harbour Group Sponsored by RBC Financial Group and PricewaterhouseCoopers LLP
5:30 – 8:00 pm Trinity Ballroom	BioFinance Opening Reception

Wed, April 7, 2010

8:00 – 9:00 am Grand Ballroom	Breakfast with Dealmakers – US Venture Capital Panel Moderator: Brian Bloom - Bloom Burton & Co. Panelists: Rod Altman - CMEA Capital David Hirsch - Longitude Capital Stephen Bloch – Canaan Partners Gaurav Aggarwal - Panorama Capital Peter van der Velden- Lumira Capital
9:00 – 12:00 pm Trinity I-V, Simcoe	Life Science Company Presentations – Session 1
9:00 – 12:00 pm Grand Ballroom	Partnering Sessions
9:00 – 10:00 am York Room	Strategic Alliances – The Pharma Perspective Moderator: Lisa Simeoni - PricewaterhouseCoopers LLP Moderator: Eileen McMahon - Torys LLP Panelists: William Hilson - EMD Serono Canada Steven Xanthoudakis - Merck & Co. David Marsh – 3M Drug Delivery System Charles Rosensweig - Bayer Healthcare Pharmaceuticals
9:00 – 10:00 am Bay Room	Building Successful Early Phase Companies Moderator: Jeffrey Graham - Borden Ladner Gervais LLP Panelists: Andrew Morris – SQI Diagnostics David Young - Actium Equity Partners Kevin French - RBC Royal Bank Lawrence Bloch - NeurAxon Inc. Rafi Hofstein - MaRS Innovation Frank Gleeson – LOM Bioquest Inc.

Wed, April 7, 2010

10:00- 11:00 am

York Room

Strategic Alliances – The Biotech Perspective

Moderator: Vanessa Grant - McCarthy Tétrault LLP

Moderator: Karen Atkinson - Ernst & Young LLP

Panelists: Paul Walker - Spectral Diagnostics

Kevin Giese- BioMS Medical Corp.

David Allan – YM Biosciences Inc.

Allan Mandelzys- Thallion Pharmaceuticals

10:00 – 11:00 am

Bay Room

Alternative Financing Panel

Moderator: Jeremy Grushcow - Ogilvy Renault LLP

Panelists: Michael Nowak – Yorkville Advisors

Ron Patterson – MMV Financial

Neil Blair - KPMG LLP

Jason Lin - DRI Capital

Jeremy Webster - Deloitte LLP

11:00 – 12:00 pm

York Room

Canadian Buy Side Panel

Moderator: Brian Bloom - Bloom Burton & Co.

Panelists: Gil Aharon – Rosalind Advisors

Martin Hubbes – AGF Management

Hugh Cleland – Northern Rivers Capital Management

Robert McWhirter – Selective Asset Management

Matt Tedford – KPMG LLP

11:00 – 12:00 pm

Bay Room

IPO Readiness for the Life Sciences

Moderator: Bill Stamatis - Deloitte LLP

Panelists: Philippa Flint - Bloom Burton & Co.

James Smith - Equicom Group

Shameze Rampertab – LOM BioQuest

Manoj Pundit - Borden Ladner Gervais LLP

Wilfred Au – Deloitte LLP/OSC

Christa Dewar– Toronto Stock Exchange

12:00 – 2:00 pm

Grand Ballroom

Luncheon with Dealmakers – View from Wall Street

Moderator: Cheryl Reicin - Torys LLP

Panelists: Noel Brown - Rodman & Renshaw

Stuart Barich - Oppenheimer & Co. Inc.

Brian Giraud - Leerink Swan

Ed Gordon – Ladenburg Thalmann

Simon Gill - Needham & Company

Stephen A. Hurly – Boenning & Scattergood

2:00 – 5:00 pm

Trinity I-V

Life Science Company Presentations – Session 2

2:00 – 5:00 pm

Simcoe Room

Partnering Sessions

2:00 - 3:00 pm

Bay Room

Life Sciences - The View from Bay Street

Moderator: Wayne Schnarr - Equicom Group

Panelists: Andrew Smitiuch - Dundee Capital Markets

Connie Chen - LOM BioQuest

Nitin Kaushal - Consultant

Douglas Loe – Versant Partners

Wed, April 7, 2010

<p>2:00 – 3:00 pm York Room</p>	<p>US Money for the Life Sciences Moderator: Stephen Hurwitz - Choate Hall Stewart LLP Moderator: Anne Marie Cook - Choate Hall Stewart LLP Panelists: Scott Requadt - Clarus Ventures David Sable - Special Situations Fund David Lowe - Skyline Ventures Jeffrey Moore – MP Healthcare Venture Management Jorge Ramirez -ProQuest Investments</p>
<p>3:00 – 4:00 pm York Room</p>	<p>The Canadian Venture Capital Panel Moderator: Brian Underdown - Lumira Capital Corp. Panelists: Richard Meadows - CTI Life Sciences Fund Cédric Bisson - iNovia Capital Kenneth Galbraith -Ventures West Beni Rovinski - Lumira Capital Corp. Jeff Courtney – VG Partners Inc.</p>
<p>3:00 – 4:00 pm Bay Room</p>	<p>Patents – Maximizing Market Exclusively Moderator: Parimal Nathwani - MaRS Innovation Panelists: Joan Van Zant - Ogilvy Renault LLP Anita Nador - McCarthy Tétrault LLP Chantal Saunders - Borden Ladner Gervais LLP Micheline Gravelle - Bereskin Parr LLP</p>
<p>4:00 – 5:00 pm York Room</p>	<p>Government Funding for Early Stage Life Science Companies Moderator: Gord Jans - PricewaterhouseCoopers LLP Panelists: Michael Rosen - Forest City Science + Technology Group (for Illinois) Jason Rose – Commonwealth of Pennsylvania Office Martin Godbout – Hodran Inc. (for Québec) Grant Tipler - RBC Royal Bank (for Ontario) David Regan – KPMG LLP</p>
<p>4:00 – 5:00 pm Bay Room</p>	<p>Getting Money out of The Tax System Moderator: Denis Lajoie - Ernst & Young LLP Panelists: Philippa Heritage - Canada Revenue Agency Anthony Giovanazzo- Cannasat Therapeutics Elizabeth Pringle - Ernst & Young LLP</p>
<p>5:00 – 6:00 pm Foyer</p>	<p>BioFinance Sponsors Reception</p>
<p>5:30 – 7:30 pm offsite location</p>	<p>Torys LLP, MaRS Innovation and MaRS Discovery District Reception <i>location: MaRS Centre, 101 College St., Toronto</i></p>
<p>7:30 – 9:30 pm offsite location</p>	<p>Equicom and BioFinance Pub Night for Really Cool People <i>location: Duke of Richmond Pub, 20 Queen St. West in the Eaton Centre</i></p>

Thurs, April 8, 2010

8:00 – 9:00 am
offsite location

**Commercializing Drugs and Medical Devices:
Managing IP, Product Liability and new Competition Act Risks**
Seminar by Borden Ladner Gervais LLP
Location: Borden Ladner Gervais LLP, 40 King St. West, 44th floor, Toronto

9:00 – 10:00 am
offsite location

**How To Cross The Valley Of Death: Three perspectives on how to
successfully navigate your company through the early stages of drug
and medical device development**
Seminar by Nucro-Technics, CSTAR and The Ivey Centre for Health
Innovation and Leadership.
Location: Borden Ladner Gervais LLP, 40 King Street, 44th Floor, Toronto

SESSION 1

	Trinity I	Trinity II	Trinity III	Trinity IV	Trinity V	Simcoe
9:00	YM BioSciences David Allan	Trillium Therapeutics Niclas Stiernholm	Cannasat Therapeutics Anthony Giovinazzo	Enobia Pharma Robert Heft	Receptor Therapeutics Joseph Elliot	Agrisoma Biosciences Steve Fabijanski
9:30	GeneNews Gailina Liew	Cangene Corporation John Langstaff	iCo Therapeutics Andrew Rae	LAB International Luc Mainville	Cipher Pharmaceuticals Larry Andrews	Stem Cell Therapeutics Alan Moore
10:00	Hamilton Thorne Meg Spencer	MethylGene Inc. Donald Corcoran	Helix BioPharma John Docherty	AEterna Zentaris Paul Blake	MSI Methylation Sciences Barry J. Guld	Patient Home Monitoring Michael Dalsin
10:30	Viron Therapeutics Kevin Sullivan	Oncolytics Biotech Brad Thompson	ProMetic Life Sciences Pierre Laurin	Immunovaccine Gary Dodge	SQI Diagnostics Andrew Morris	CIRION Clinical Trial Services Sal Dagher
11:00	Bioniche Life Sciences Cameron Groome	Theratechnologies Yves Rosconi	NeurAxon Inc. Larry Bloch	SemBioSys Genetics James Szarko	Amorfix Life Sciences George Adams	British Canadian BioSciences Walter Korz
11:30	Thallion Pharmaceuticals Allan Mendelzys	Spectral Diagnostics Paul Walker	Allon Therapeutics Gordon McCauley	Interface Biologics Tom Reeves	T-Ray Sciences Tom Walker	Verio Therapeutics Frank Gleeson

SESSION 2

	Trinity I	Trinity II	Trinity III	Trinity IV	Trinity V
2:00	WEX Pharmaceuticals Bin Huang	Tissue Regeneration Therapeutics John E. Davies	Miraculins Inc. Christopher Moreau	Jennerex Inc. Ian Malone	Axela Rocky Ganske
2:30	Intellipharmaeutics International Graham Neil	Theralase Technologies Roger Dumoulin-White	Pacific Therapeutics Doug Unwin	Therapure Biopharma Thomas Wellner	Nucro-Technics George Nikopoulos
3:00	Kane Biotech Inc. Gord Froehlich	Activation Laboratories Michael Hoffman	Medicure Inc. Dawson Reimer	Cytochroma Inc. Gordon Ngan	Del Mar Pharmaceuticals Jeffrey Bacha
3:30	Heart Force Medical Geoff Houlton	Professional Botanicals Frank Cheung	Induce Biologics Sean Peel	TheraCarb Inc. Mark Redmond	Critical Outcome Michael Barr
4:00	VeriScience Inc. Pratibha Chaturvedi	EntraLogix Systems Group Vito Losito	Kalgene Nathan Yoganathan	Sernova Corp. Phillip Toleikis	Therapeutic Monitoring Systems Stephen Fanjoy
4:30	PREVENT Gerry Brown	New World Laboratories Jan-Eric Ahlfors	Radiant Technologies David Cox	IntelGenx Corp. Horst Zerbe	PatraTec Inc. Mercedes Salas

Company Name	Presenter	Time	Room
Activation Laboratories Ltd	Michael Hoffman	3:00 PM	Trinity II
AEterna Zentaris Inc.	Paul Blake	10:00 AM	Trinity IV
Agrisoma Biosciences Inc.	Steve Fabijanski	9:00 AM	Simcoe
Allon Therapeutics Inc.	Gordon McCauley	11:30 AM	Trinity III
Amorfix Life Sciences	George Adams	11:00 AM	Trinity V
Axela Inc.	Rocky Ganske	2:00 PM	Trinity V
Bioniche Life Sciences Inc.	Cameron Groome	11:00 AM	Trinity I
British Canadian BioSciences Corp	Walter Korz	11:00 AM	Simcoe
Cangene Corporation	John Langstaff	9:30 AM	Trinity II
Cannasat Therapeutics Inc.	Anthony Giovinazzo	9:00 AM	Trinity III
Cipher Pharmaceuticals	Larry Andrews	9:30 AM	Trinity V
CIRION Clinical Trial Services Inc.	Sal Dagher	10:30 AM	Simcoe
Critical Outcome	Michael Cloutier	3:30 PM	Trinity V
Cytochroma Inc.	Gordon Ngan	3:00 PM	Trinity IV
Del Mar Pharmaceuticals	Jeffrey Bacha	3:00 PM	Trinity V
Enobia Pharma Inc.	Robert Heft	9:00 AM	Trinity IV
EntraLogix Systems Group Inc.	Vito Losito	4:00 PM	Trinity II
GeneNews	Gailina Liew	9:30 AM	Trinity I
Hamilton Thorne Ltd.	Meg Spencer	10:00 AM	Trinity I
Heart Force Medical Inc.	Geoff Houlton	3:30 PM	Trinity I
Helix BioPharma Corp.	John Docherty	10:00 AM	Trinity III
iCo Therapeutics Inc.	Andrew Rae	9:30 AM	Trinity III
Immunovaccine Inc	Gary Dodge	10:30 AM	Trinity IV
Induce Biologics	Sean Peel	3:30 PM	Trinity III
IntelGenxCorp	Horst Zerbe	4:30 PM	Trinity IV
Intellipharma International	Graham Neil	2:30 PM	Trinity I
Interface Biologics, Inc.	Tom Reeves	11:30 AM	Trinity IV
Jennerex Inc	Ian Malone	2:00 PM	Trinity IV
Kalgene	Nathan Yoganathan	4:00 PM	Trinity III
Kane Biotech Inc	Gord Froehlich	3:00 PM	Trinity I
LAB Research Inc.	Luc Mainville	9:30 AM	Trinity IV
Medicure Inc.	Dawson Reimer	3:00 PM	Trinity III
MethylGene Inc.	Donald Corcoran	10:00 AM	Trinity II
Miraculins Inc.	Christopher Moreau	2:00 PM	Trinity III
MSI Methylation Sciences Inc.	Barry J. Guld	10:00 AM	Trinity V

Company Name	Presenter	Time	Room
NeurAxon Inc.	Larry Bloch	11:00 AM	Trinity III
New World Laboratories Inc.	Jan-Eric Ahlfors	4:30 PM	Trinity II
Nucro-Technics	George Nikopoulos	2:30 PM	Trinity V
Oncolytics Biotech Inc.	Brad Thompson	10:30 AM	Trinity II
Pacific Therapeutics Ltd.	Doug Unwin	2:30 PM	Trinity III
Patient Home Monitoring, Inc.	Michael Dalsin	10:00 AM	Simcoe
PatraTec Inc	Mercedes Salas	4:30 PM	Trinity V
PREVENT	Gerry Brown	4:30 PM	Trinity I
Professional Botanicals Inc.	Frank Cheung	3:30 PM	Trinity II
ProMetic Life Sciences Inc.	Pierre Laurin	10:30 AM	Trinity III
Radiant Technologies Inc.	David Cox	4:30 PM	Trinity III
Receptor Therapeutics	Joseph Elliot	9:00 AM	Trinity V
SemBioSys Genetics	James Szarko	11:00 AM	Trinity IV
Sernova Corp.	Philip Toleikis	4:00 PM	Trinity IV
Spectral Diagnostics	Paul Walker	11:30 AM	Trinity II
SQI Diagnostics	Andrew Morris	10:30 AM	Trinity V
Stem Cell Therapeutics Corp.	Alan Moore	9:30 AM	Simcoe
T-Ray Science	Tom Walker	11:30 AM	Trinity V
Thallion Pharmaceuticals Inc.	Allan Mendylzys	11:30 AM	Trinity I
TheraCarb Inc.	Mark Redmond	3:30 PM	Trinity IV
Theralase Technologies Inc.	Roger Dumoulin-White	2:30 PM	Trinity II
Therapeutic Monitoring Systems Inc.	Stephen Fanjoy	4:00 PM	Trinity V
Therapure Biopharma Inc	Thomas Wellner	2:30 PM	Trinity IV
Theratechnologies Inc.	Yves Rusconi	11:00 AM	Trinity II
Tissue Regeneration Therapeutics Inc.	John E. Davies	2:00 PM	Trinity II
Trillium Therapeutics	Niclas Stiernholm	9:00 AM	Trinity II
Verio Therapeutics	Frank Gleeson	11:30 AM	Simcoe
VeriScience Inc.	Pratibha Chaturvedi	4:00 PM	Trinity I
Viron Therapeutics	Kevin Sullivan	10:30 AM	Trinity I
WEX Pharmaceuticals Inc.	Bin Huang	2:00 PM	Trinity I
YM BioSciences Inc.	David Allan	9:00 AM	Trinity I